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Div. of Oil, Gas & Mining

Attorneys for the Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:	Bankruptcy Case No. 15-26366
CORNERSTONE INDUSTRIES, INC.,	Chapter 11
Debtor.	Honorable William T. Thurman

**NOTICE OF HEARING ON DEBTOR'S MOTION TO ASSUME MINERAL LEASES
WITH UTAH STATE INSTITUTIONAL AND TRUST LANDS ADMINISTRATION**

Objection Deadline: Thursday, November 19, 2015, at 5:00 p.m., MST
Hearing Date: Wednesday, December 9, 2015, at 2:30 p.m., MST

PLEASE TAKE NOTICE that on November 2, 2015, Debtor Cornerstone Industries, Inc. (the "Debtor"), debtor and debtor in possession, filed and served its motion (the "Motion") for entry of an Order pursuant to 11 U.S.C. § 365 and Federal Rule of Bankruptcy Procedure 6006, authorizing it to assume, to the extent necessary, Metalliferous Minerals Lease nos. 52365 and 50377 (the "Mineral Leases") with the Utah School and Institutional Trust Lands Administration. The Motion has been served on those parties most actively involved in the case. Any party who has not received a copy of the Motion may do so by requesting it from the undersigned counsel to the Debtor.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Motion and this Notice carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

PLEASE TAKE FURTHER NOTICE that, if you do not want the Bankruptcy Court to grant the Motion, or if you want the Court to consider your views on the Motion, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtor written objection to the Motion in conformity with Rule 9013-1(e) of the Bankruptcy Court's local rules of practice so that it is received no later than **Thursday, November 19, 2015, at 5:00 p.m., MST** (the "Objection Deadline"). Your objection must be filed with the Clerk of the United States Bankruptcy Court for the District of Utah at the following address:

Clerk, United States Bankruptcy Court
District of Utah
Frank E. Moss U.S. Courthouse
350 South Main Street, #301
Salt Lake City, Utah 84101

You must also serve a copy of your objection on the Debtor's counsel:

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DURHAM JONES & PINEGAR, P.C.
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P.O. Box 4050
Salt Lake City, UT 84110-4050

If you mail or deliver your objection to the Court for filing, you must mail or deliver it early enough so that the Court will receive it on or before the time and date stated above. A copy of your objection must also be received by undersigned counsel for the Debtor on or before the same deadline.

PLEASE TAKE FURTHER NOTICE that the Motion will come on for hearing before the Honorable William T. Thurman, United States Bankruptcy Judge, on **Wednesday, December 9, 2015, at 2:30 p.m., MST**, or as soon thereafter as the Motion may be heard, in Room 341, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101. You or your attorney must attend the hearing on the Motion if you want your objection thereto be considered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to Rules 9013 1(d)(4) and (f) of the Bankruptcy Court's local rules of practice, absent timely filing and service of objections to the Motion and this Notice, the Debtor may ask that the Court approve the Motion without a hearing. Additionally, upon the resolution of any timely filed and served objections to the Motion, the Debtor may ask the Bankruptcy Court to approve the Motion without further notice or hearing.

DATED this 2nd day of November, 2015.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II
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Attorneys for the Debtor